

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:

Residential Capital, LLC, et al

Debtors.

In Proceedings For A
Reorganization Under
Chapter 11
Case No. 12-12020
(Jointly Administrated)

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CONFIDENTIAL - SUBJECT TO BANKRUPTCY COURT ORDER

THE MATERIAL HEREIN HAS BEEN FILED UNDER SEAL PURSUANT TO AN ORDER
OF THE BANKRUPTCY COURT, DATED, *May 13, 2013*, DIRECTING THE CLERK TO
FILE SUCH MATERIAL UNDER SEAL.